

A list of Your Assets

This section should help you to work out the value of your estate. You need to think about all of the major assets that you own and what they are worth. Then have a think about any debts that you owe.

Add the two sections up and then minus the liabilities from the assets to calculate the value of your estate. You should bear in mind that these are likely to be estimates at the time of writing and will change over time, so the estate may be worth more or less at the time of your death.

Value of your major assets	£
Your home (or share in it)	
other property and land	
Cars and vehicles	
Home contents including furniture and fittings	
Items of particular value (e.g. jewellery/art)	
Money in banks and building societies	
Shares, investments, national savings, premium bonds	
Insurance and pensions	
Other savings and assets	
Total Assets	

What are your major liabilities?	£
Mortgage	
Loans and overdrafts	
Credit cards	
Credit of HP agreements	
Other liabilities	

Total assets - total liabilities = total value of estate	
---	--